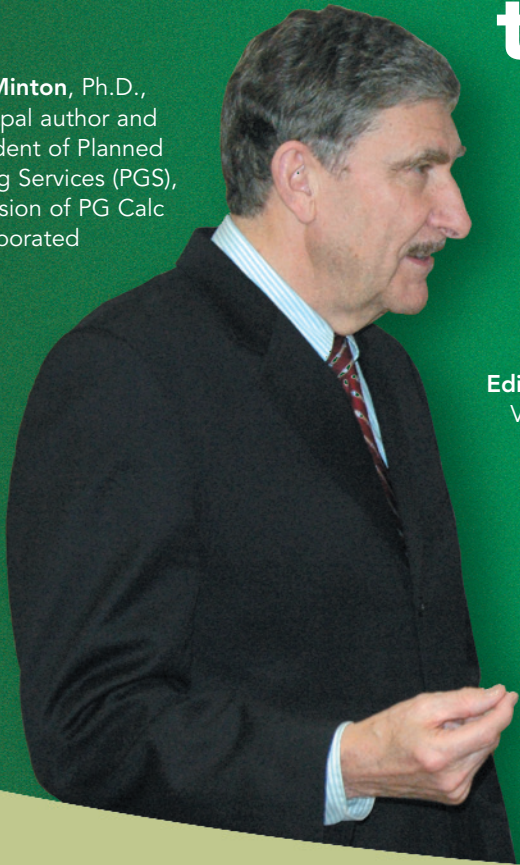
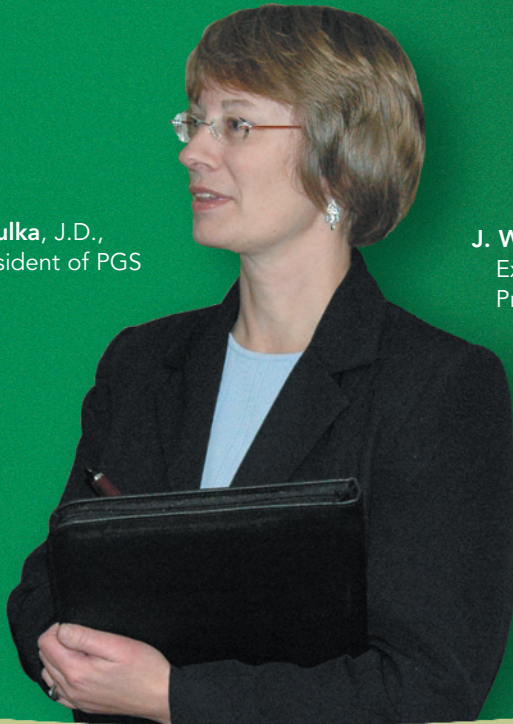


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- Deduction Calculation and Payment Taxation

■ Program Operation

- Establishment and Administration of a Gift Annuity Program
- Annuity Agreements
- Transferring Assets and Executing Agreements
- Disclosure Requirements
- Tax Information for Donors
- Reinsurance

■ State Regulations (for every state)

- Regulations Regarding Issuance of Gift Annuities
- Agreement Requirements
- Reserve Investment Regulations
- Annual Filings

■ Marketing

- Marketing Gift Annuities (includes techniques and sample materials)

■ Applications

- Possible Funding Assets
- Gift Annuity Funded with Remainder Interest in a Residence
- Flexible Deferred Annuities
- College Annuities
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