PG Calc

2019 Monthly Webinar Topics

PG Calc Webinars bring the skill and experience of the industry's top practitioners to your office! PG Calc consultants and carefully selected guest presenters deliver the most up-to-date knowledge and insights on important gift planning topics. Each Webinar includes 60 minutes of formal presentation and 30 minutes of Q & A with the presenter, a 10-15 page paper, and a PDF of the slides. Learn more at www.pgcalc.com.

Presentation Title	Presenter(s)	Date
What, Me Worry? When to Say No (or Yes!) to a Gift	Jeff Lydenberg	1/31/2019
Advanced Gift Annuities	Gary Pforzheimer	2/28/2019
The Do's and (a few) Don'ts of Gifts from IRAs	Mike Valoris	3/28/2019
Gifts from Donor Advised Funds	Wendy Chou, Senior Philanthropic Advisor at The Oregon Community Foundation (*guest presenter*)	4/25/2019
Understanding Your Gift Annuity Program	Edie Matulka	5/23/2019
Shifting the Conversation from Cash to Assets	Jeff Lydenberg	6/27/2019
The Hidden Code of End-of-life Decisions	Russell James, Professor of Personal Finance at Texas Tech University (*guest presenter*)	7/25/2019
Tax Information Every Gift Planner Needs	Jeffrey Frye	8/29/2019
Surveying Planned Giving Prospects	Andrew Palmer	9/26/2019
Bequest Administration and a Little Beyond	Beth Ridout, Director of Estate Administration at The Nature Conservancy (*guest presenter*)	10/24/2019
Planned Giving Calculations You Need to Understand	Bill Laskin	11/21/2019
Real World Lessons from Real World Planned Gifts	Jeff Lydenberg	12/19/2019