

# 2026 Training Schedule

PG Calc offers online and in-person group training that supports you in running a successful planned giving program. Training also aids in staying current with the latest trends in planned giving. Taught by experienced PG Calc staff members, the courses are designed to provide knowledge and insights applicable to your professional responsibilities.

| Month    | Dates                        | Topic                                                                                                                                               |
|----------|------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| January  | January 8<br>January 21, 22  | When the IRS Needs Your 1099s: <i>GiftWrap</i> Steps to Filing Success – FREE! Online<br><i>PGM Anywhere</i> and Charitable Gift Annuities – Online |
| February | February 11, 12              | <i>PGM Anywhere</i> and Charitable Remainder Trusts – Online                                                                                        |
| March    | March 11, 12<br>March 24, 25 | Lead Trust School – Online<br><i>GiftWrap</i> Introductory – Online                                                                                 |
| April    | April 14, 15<br>April 27, 28 | <i>PGM Anywhere</i> and Gift Annuities – Online<br><i>GiftWrap</i> Advanced – Online                                                                |
| May      | May 20                       | Gift Planning with <i>PGM Anywhere</i> Introductory – IN PERSON (Costa Mesa, CA)                                                                    |
| June     | June 4<br>June 10, 11        | Computing FASB Liabilities with <i>GiftWrap</i> – Online<br>Planned Giving by the Numbers – Online                                                  |