

2026 Monthly Webinar Topics

PG Calc Webinars bring the skill and experience of the industry's top practitioners to your home or office! PG Calc consultants and carefully selected guest presenters deliver the most up-to-date knowledge and insights on important gift planning topics. Eight Webinars will include 45 minutes of formal presentation and 15 minutes of Q&A with the presenter, and a PDF of the slides. Four additional Webinars will be FREE, as indicated below. Full details are available at www.pgcalc.com/education/webinars.

Presentation Title	Presenter(s)	Date
Endowment Building Q&A (FREE)	Gary Pforzheimer, PG Calc	1/29/2026
Using Donor Surveys in Planned Gift Marketing	Russell James, Texas Tech University	2/26/2026
The Life of a Legacy Match: Turning Inspiration Into Action	Abby Quammen and Meryl Cosentino, New York University	3/26/2026
Practical Uses of AI in Gift Planning	Ericka Webb, Boston College	4/30/2026
Less Cash, More Bling: Accepting Atypical Assets	Bill Laskin and Kara Morin, PG Calc	5/28/2026
Planned Giving Marketing Q&A (FREE)	Andrew Palmer, PG Calc	6/25/2026
Bequests Gone Bad – Ten Ways to Lose Your Charitable Bequest	Andrew Fussner, American Heart Association	7/30/2026
QCDs Q&A (FREE)	Client Services Staff, PG Calc	8/27/2026
The Right Metrics for Gift Planning	Craig Wruck, PG Calc	9/24/2026
The Lead Trust Paradox: Powerful for Donors, Rare in Practice – Here's How to Change That	Alasdair Halliday, Harvard University	10/22/2026
Real Estate, Why Wait?	Diane Thornton and Christa Lewis, The Nature Conservancy	11/19/2026
Gift Annuity Regulations and Compliance Q&A (FREE)	Edie Matulka and Julie Goldenberg Hay, PG Calc	12/17/2026
Fundamentals of Planned Giving Course (Four weekly 90-minute sessions)	Craig Wruck, PG Calc	7/7/2026 7/14/2026 7/21/2026 7/28/2026