

Fenway School of Psychology
225 Boylston Street, Boston, MA 02111
Phone: (888) 497-4970



Ms. Donna T. Prospect
129 Mount Auburn Street
Cambridge, MA 02138

Dear Donna,

Thank you for your continued support of The Fenway School of Psychology. Since you are among our most valued supporters, I want to make you aware of a way you can sustain the next generation of deserving students while receiving lifetime payments from your gift.

A charitable gift annuity provides immediate income and tax deduction benefits for you and delivers long-term financial security for Fenway and our students.

If you were to create a **\$20,000** cash gift annuity for yourself, you could receive an annuity rate of **5.8%**, providing you with **\$1,160** annually for the rest of your life. What's more, **\$776** of your payments would be tax-free for many years. In addition, you would receive a federal income tax charitable deduction in the year you make your gift of approximately **\$8,745**. You can choose any one or two people to receive payments for life. The annuity rate Fenway will pay them will be based on their ages at the time you establish your gift.

You can also establish a gift annuity with publicly traded securities or other appreciated property. You may be able to avoid tax on a significant portion of your capital gain in these assets when you use them to fund a gift annuity.

We hope you will consider creating a gift annuity with us to support financial aid for Fenway students and ensure a secure future for you or those you love. Please contact me with any questions at (888) 497-4970 or send an email to info@fenway.edu. Return the enclosed reply card to receive a personalized illustration showing how this win-win gift can work for you and for Fenway.

With appreciation,

A handwritten signature in blue ink that reads "Marvin".

Marvin Planwell
Director, Gift Planning