



GiftWrap 4.0
Version 4.3.3

Release Notes & Product Information

July 9, 2022

Respect for confidentiality of this content is requested and appreciated.

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Dear *GiftWrap* Customer,

I am pleased to announce the release of **GiftWrap 4.3.3**.

GiftWrap 4.3.3 contains a variety of enhancements that further increase the value and utility of PG Calc's suite of gift administration software. This release focuses on fixes, small enhancements, upgrading of components, and overall usability. New features include:

- Stronger security for user passwords
- Option to print person profiles for all associations of an individual's gifts
- On the gift search form, ability to filter by Annuity Pool

These enhancements and others are further detailed in the *GiftWrap 4.3.3 Release Notes* contained herein. Please review these release notes before you use updated *GiftWrap* software.

If you have any questions, please do not hesitate to call PG Calc Client Services toll free at 888-474-2252. We look forward to helping you get the most out of *GiftWrap 4.3.3*.

Sincerely,



Gary M. Pforzheimer, President and CEO

1 About This Release

GiftWrap version 4.3.3 is a maintenance release containing a variety of bug fixes, improvements, and enhancements to *GiftWrap*.

See the Enhancements, Improvements, and Fixed Issues sections below for specific item descriptions.

With Microsoft's retirement of Internet Explorer (IE) as of June 15, 2022, all versions of IE will no longer be supported.

2 Support

Should you find a bug or encounter unexpected behavior in this release of the *GiftWrap 4.0* application, please contact PG Calc Client Services at support@pgcalc.com or call 888-474-2252 for assistance and provide information describing the bug or unexpected behavior.

3 New Features

The following notable enhancements have been added to this release:

New 4th account number at the Organization level

In the Organization Setup form, there are now 4 account numbers.

Password complexity

When a user changes his/her password, the new password must contain upper case, lower case, numeric, and special character data.

Maintain Tasks – better searching

For those customers who own the “Work Flow” module, there is now the ability to search the task name and description.

Person Form – Person Profile report

On the Person form, when running a person profile report, there is a new option to include all persons associated with the primary person's gifts.

4 Product Enhancements

Enhancement ID	Description
59247	Add new fields for title to Charity Setup
59186	tblAudit - add an index to column TableName (application database) to improve performance of Review Audit Information
59176	Asset Detail - increase length of field AssetName to 50 characters
59166	Add new field tblOrganization.OrgAccount4 to app database
58880	Add index to field tblAudit.TableKey to improve performance of Review Audit Information
59175	Change Password page help text should populate the minimum password length from tblclient.PasswordMinLength
59171	Security vulnerability - forced browsing vulnerability - fixed
58560	User passwords: require 4 out of 4 categories for passwords (rather than 3 out of 4) – upper case, lower case, numeric, special characters
58934	Import market values - allow selection of charity when importing
59084	Accessibility implementation – improve accessibility
59177	Person form - option for person profiles for all people associated with the person's gifts
58599	Person form - do not allow browser to autofill
59273	Organization Summary Report - Add new field account 4
59207	Gift summary - change default to include Seed Money CGAs
58978	Org group summary - add Org ID to summary report
59211	Gift Search - add ability to filter for Annuity Pool
59272	Enhance charity information form - new fields and reorganize
58870	Setup - Org Groups, show number of orgs in grid

Enhancement ID	Description
59210	Maintain tasks - enhance the search criteria to search by title or description
59285	Verify - small changes and new validation

5 Fixed Issues

The following bugs have been fixed in this release.

Bug ID	Description	
58847	Projected Remainders-Return assumptions not greyed out but should be for Gift Expectancies	Closed
59276	Validation - CGA gifts must have a Bene-A or Donor/Bene-A association - allow deceased benes	Closed
59204	Setup - Designation, sorting column header by Designation ID doesn't work	Closed
59091	Ad-hoc tasks not showing in maintain tasks	Closed
59122	Verify documents – performance issue when client has a large number of documents	Closed
58882	Verify documents - formatting poor when going to file	Closed

6 Open Issues

None.

7 PGM Compatibility

Versions of PG Calc's *Planned Giving Manager (PGM)* prior to PGM 6.3, are not compatible with *GiftWrap 4.0*. As a result, you must upgrade to version 6.4 or later of *Planned Giving Manager* in order to successfully upload PGM gift files with the

“.gftx” extension to *GiftWrap 4.0*. You must upgrade to *PGM 7.0* and above to successfully import *PGM* export files with the “.biox” extension containing person and gift information. To upgrade to the latest version of *PGM*, please contact PG Calc Client Services at support@pgcalc.com or call 888-474-2252.

8 Browser Considerations

GiftWrap 4.0 is designed to display correctly with a minimum screen resolution of 1024 x 768.

8.1 Supported Browsers

GiftWrap 4.0 supports Chrome version 43 and above, Firefox 61 and above, and Edge 40 and above. Chrome, Firefox, and Edge browsers have different implementations of their respective JavaScript engines. Since *GiftWrap 4.0* relies heavily on JavaScript to maintain session state and to provide a seamless and satisfying user experience, PG Calc strongly recommends the use of Chrome and Firefox over Edge. That is not to say that Edge won't work successfully with *GiftWrap 4.0*. It will. However, Chrome and Firefox are considered to be faster.

The following browsers are supported for operation of *GiftWrap 4.0*:

Supported Browsers				
Operating System	IE No longer supported*	Firefox 61 and above	Chrome 43 and above	Edge 40 and above
Windows 10	X	√	√	√
Windows 11	X	√	√	√

* All versions of IE are no longer supported.

When selecting and using a browser, it will be helpful to know what version of browser you are using. Follow the instructions below to find browser version information:

IE	Firefox	Chrome	Edge
Not supported	<ol style="list-style-type: none"> 1. Click on the Help menu selection 2. Select the About Mozilla Firefox menu item 3. View the version number 	<ol style="list-style-type: none"> 1. Select About Google Chrome from the Help and About menu item. 2. View the version number 	<ol style="list-style-type: none"> 1. Click on the More menu (3 dots at top right) 2. Select Settings