

Enhancements

- **New warning message on two narratives**

We have added a warning message about New York maximum annuity rates to the Gift Annuity Agreement and Gift Annuity Disclosure Statement narratives. These are the two places where our software asks for the donor's state of residence. We've added this warning because of the current conflict between New York maximum annuity rates and the suggested maximum annuity rates published by the American Council on Gift Annuities (ACGA). The message alerts you that you are producing the narrative for a New York donor and tells you where you can read PG Calc's [detailed discussion](#) on complying with New York maximum annuity rates. You may want to bookmark our discussion of the New York rates for easy reference.

The ACGA is working with New York regulators and legislators to resolve the current conflict. We are following this situation closely and will notify you if and when it is resolved.