



YOUR
PARTNER
IN PLANNED
GIVING
SUCCESS

IRS DISCOUNT RATES

May 2025	5.0%	February 2025	5.4%
April 2025	5.0%	January 2024	5.2%
March 2025	5.4%	December 2024	5.0%

** When calculating a deduction, you may choose the discount rate for the month of the gift or from one of the two previous months. Gifts made in 2025 to pooled income funds created in the 3 previous years use 4.0%.*

Nine Mistakes You Might Be Making in Endowment Sub-Accounting

Sub-accounting is a critical part of managing an endowment and stewarding gifts. In our 40 years of planned giving, we at PG Calc have seen it all – so, we put together a list of the nine most common mistakes you might be making in your endowment sub-accounting. These are the pitfalls that we see organizations struggle with most often: [Read Now](#)