



YOUR
PARTNER
IN PLANNED
GIVING
SUCCESS

IRS DISCOUNT RATES

March 2024	5.0%	December 2023	5.8%
February 2024	4.8%	November 2023	5.6%
January 2024	5.2%	October 2023	5.4%

** When calculating a deduction, you may choose the discount rate for the month of the gift or from one of the two previous months. Gifts made in 2023 to pooled income funds created in the 3 previous years use 2.2%. Gifts made in 2024 to these pooled income funds use 3.8%.*

How Much Information Is Too Much?

Striking the balance between providing your donors with planned giving information without overwhelming them can be tricky.

*Download Andrew Palmer's latest free guide,
[Is Your Planned Giving Website Driving Away Donors?](#)*