



QCD Q&A

**We answer your questions about
charitable gift annuities funded with
qualified charitable distributions**

Date: August 27, 2026

Time: 1:00 - 2:30 pm ET

**Presenters: Kara Morin, Jeffrey Frye,
Amy Brown & Doug Nannene**



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PG Calc's Client Service Advisors

- Kara Morin, Senior Director of Planned Giving Services
- Jeffrey Frye, Associate Director for Gift Planning
- Amy Brown, Client Services Advisor
- Doug Nannene, Client Services Advisor



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Frequently Asked Questions

QCD to Life Income Gifts (the “Legacy IRA”)
Frequently Asked Questions:

www.pgcalc.com/support/knowledge-base/QCD-to-Life-Income-Gifts

Time for Your Questions



Kara



Jeffrey



Amy



Doug

To ask a question
use the Zoom Q&A



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Thank You!

Still Have a Question?

PG Calc Client Services

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