



YOUR
PARTNER
IN PLANNED
GIVING
SUCCESS

IRS DISCOUNT RATES

* March 2019	3.2%	December 2018	3.6%
* February 2019	3.2%	November 2018	3.6%
* January 2019	3.4%	October 2018	3.4%

** When calculating a deduction, you may choose the discount rate for the month of the gift or from one of the two previous months. Gifts made in 2019 to pooled income funds created in 2017, 2018, or 2019 will use 2.2%.*

PG Calc's Annual Gift Annuity State Filing Service

Ongoing compliance with state regulation of gift annuities can be burdensome. Staying on top of deadlines and preparing annual reports takes time away from other priorities. PG Calc's Annual Gift Annuity State Filing Service can take over this important but difficult work. Call Edie Matulka at 206-329-8144 to learn more!

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